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March 10, 2026

VITAMIN

01

On March 9, major folic acid producers suspended quotations and order signing. The folic acid market had previously been weak, and the suspension is mainly attributed to rising upstream raw material costs.

AMINO ACID

02

- On March 9, Yufeng Industrial Group Co., Ltd. raised lysine ex-factory prices, with 70% lysine increased by USD 45/MT to USD 650/MT and 98.5% lysine increased by USD 45/MT to USD 910/MT.
- On the same day, Anhui Huaheng Biotechnology Co., Ltd. adjusted product quotations: feed-grade valine starting from USD 1820/MT, feed-grade arginine from USD 3000/MT, while feed-grade tryptophan quotations were suspended.
- Meanwhile, Ningxia Eppen Biotech Co., Ltd. increased prices across its amino acid portfolio due to escalating geopolitical tensions and rising corn and raw material costs, with major products up USD 26–130/MT and specialty products up USD 26–260/MT.
- In addition, supply disruptions linked to Middle East conflict and maritime transport interruptions have led a key raw material supplier of Evonik Industries to declare force majeure. This has partially halted Evonik's Singapore methionine plant, and the company has issued an official supply incident notice while working on mitigation measures.

API

03

Starting March 9, major florfenicol producers suspended quotations and new contracts. Channel inventories remain relatively sufficient. Before the suspension, prices were fluctuating at a low level, with mainstream market prices around USD 20–21/kg. The suspension is mainly linked to volatility in upstream raw material costs.

FOOD ADDITIVE

04

- Recently, Health and Happiness International Holdings Limited released its 2025 earnings update, reporting double-digit revenue growth with expansion across its adult nutrition, infant nutrition, and pet nutrition segments. Adjusted comparable EBITDA is expected to grow 2–6% year-on-year.
- Meanwhile, Qianjiang Yongan Pharmaceutical Co., Ltd. announced a USD 7.35 million capital injection into its wholly owned subsidiary to support business development. After completion, the subsidiary's registered capital will increase to USD 23.53 million, with the parent company retaining full ownership.

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